



Use this form to transfer funds directly from your existing IRA to your Midland Trust Company IRA. Please include a copy of a recent statement from your current custodian.

1 PERSONAL INFORMATION

Name (Your name as it appears in your plan) Social Security Number
Legal Address City, State, Zip
Phone Midland IRA Account Number

2 CURRENT CUSTODIAN/TRUSTEE

Name of Custodian/Trustee Account Number
Transfer Department Address City, State, Zip
Phone Number Contact Name (optional) Type of Account

3 TRANSFER DETAILS (Market fluctuations and/or administrative fees may impact the transfer amount received)

Option One: Cash Transfer Option Two: In-Kind Transfer
All Funds Wired To Asset Description
Centennial Bank
ABA: 082902757
Credit Name: Midland Trust Company
Credit Account: 1030311
Further Credit: Client Name, Midland Acct #
If your custodian does not accept electronic copies, how would you like this sent?

4 SIGNATURE AND ACKNOWLEDGEMENT

1. I hereby agree to the terms and conditions set forth in this Account Asset Transfer Authorization and acknowledge having established a self directed account through execution of the account application.
2. I understand the rules and conditions applicable to an Account Transfer.
3. I qualify for the account transfer of assets listed in the Asset Liquidation above and authorize such transactions.
Your Signature:
Date:

ACCEPTANCE OF RECEIVING CUSTODIAN

Midland Trust Company accepts appointment as successor custodian/trustee for the assets identified on this form. Midland Trust ASSUMES NO FIDUCIARY OBLIGATIONS TO YOU AS IT HAS NO INVESTMENT CONTROL OVER THE FUNDS AND ACTS ONLY AS A CUSTODIAN OF THE ACCOUNT.
Type of Account
By: Date: Account #: