



LLC ACKNOWLEDGEMENT LETTER For LLC Investments

To Be Completed by Manager/General Partner

_____ LLC Name

_____ LLC Address, City, State, Zip

Midland IRA, Inc. has received instructions from the above referenced IRA holder concerning an investment with _____ (Name of LLC). As this asset is to be held in a retirement account, the following instructions must be followed to ensure compliance with both IRS requirements and Midland policy. **Please initial all items below showing your intent to comply.**

_____ Investor registration must be vested on all documents as:

**Midland Trust Company FBO (Client Name) IRA (Account Number) P.O. Box 07520 – Fort Myers, FL 33919
Taxpayer Identification Number: 47-5560347**

_____ All payments, income, distributions and/or payoffs for this holding must be sent to Midland IRA, Inc. Under the Internal Revenue Code, it is never acceptable to send funds directly to an IRA holder (or an IRA holder’s nominee). Should that happen, you agree to indemnify Midland IRA, Inc. against any and all liability concerning IRS compliance.

_____ If an IRA holder has any questions concerning the IRA (such as, but not limited to payments, distributions, or fees), you agree to inform the IRA holder to contact Midland IRA, Inc. directly. **Under no circumstances will third party inquiries be answered.**

_____ You agree to provide Midland IRA, Inc. with a Fair Market Value (as defined in IRS Publication 590) by January 15th of each year.

_____ You agree to honor all written instructions from Midland IRA, Inc. concerning changes in asset registration.

_____ You understand and agree that there shall be no mandatory capital calls concerning this investment if the capital call results in a prohibited transaction. Any additional investment will be done so at the account holder's discretion.

_____ You agree to make potential investors aware that investment in Limited Liability Companies may generate Unrelated Business Income Tax, which is the responsibility of the IRA holder.

_____ You agree, as part of your Investor Suitability Process, to determine if an IRA holder may be subject to Required Minimum Distributions and to have a written plan to deal with annual RMDs.

_____ You agree to inform the IRA holder that you have referred Midland IRA, Inc. as an accommodation and that Midland IRA, Inc. neither endorses your product nor has received consideration.

_____ You agree to inform Midland IRA, Inc. promptly of any change in address, telephone number, or company status (such as bankruptcy filings, regulatory agency investigations, or litigation).

_____ You agree to provide potential investors with an Operating Agreement for the LLC or Subscription Documents (or alternately, with Private Placement Memorandums or any offering documents, as may be applicable). The Subscription Document must be signed off as “Read and Approved” by the IRA holder prior to receipt by Midland IRA, Inc. Until Midland IRA, Inc. receives and reviews such documents, no decision will be made concerning whether a Midland IRA, Inc. account holder may hold such an investment based on our understanding of Internal Revenue Code Section 4975.

_____ Signature of GP, Manager or Authorized Rep

_____ Date

_____ Printed Name of GP, Manager or Authorized Rep